



# Worcester Public Schools

School Committee Budget Priority Session

# FY17 Budget

**Updated Status**

based on Governor's Budget

April 7, 2016



## Budget Themes:

- **Flat Foundation Budget** Enrollment & Negative Inflation
- **One-time adjustment (increase)** in Low Income to Economically Disadvantaged Students.
- Certain costs continual to exceed normal inflation.
- **State Budget:** House Budget and Senate Budgets
- **Federal Grants:** Title I Funding

## Enrollment:

Grades	Enrollment 10/1/15	Change from Last Year
Pre-School	1,264	-134
Grades K-6	13,481	-86
Grades 7-8	3,292	-16
Grades 9-12	<u>6,922</u>	<u>+7</u>
<b>Total</b>	<b>24,959</b>	<b>-229</b> <small>-0.9%</small>

Individual schools had enrollment changes from 9.6% to -14.5%

# FY17 Foundation Enrollment

## Largest Changes:

	FY16	FY17	Change
<b>English Language Learners:</b>			
– Enrollment	8,331	8,947	+616
– Foundation Budget	\$77,504,543	\$83,052,227	\$5,547,684
<b>Economically Disadvantaged:</b>			
– Enrollment	19,651	16,076	–3,575
– Foundation Budget	\$63,341,378	\$66,474,260	\$3,132,882



## FY17 Revenue:

<u>Category</u>	<u>Increase</u>
Chapter 70 State Aid:	\$3.8
City Contribution:	\$0.5
Charter School Assessment:	<u>\$0.3</u>
<b>Revenue Increase:</b>	<b>\$4.6</b>



## FY17 Budget Estimates:

- Level Service Cost Increases
- Enrollment Shifts and Changes
- High Quality Teaching & Learning
- Other Supplies & Materials



## FY17 Level Service:

Category	Increase
Employee Salaries:	\$4.7
Health Insurance:	\$3.3
Tuition Assessment:	\$1.0
Retirement Assessment:	\$0.9
Transportation:	\$0.6
All other areas:	<u>\$0.5</u>
Level Service Increase:	\$11.0 (3.5%)



## School Resource Allocation Meetings:

### Category

### Increase

Elementary Class Size <sup>(36)</sup> :	\$2.5
Middle School Content <sup>(3.6)</sup> :	\$0.2
High School Content <sup>(18)</sup> :	\$1.6
Instructional Specialists <sup>(47)</sup> :	\$2.8*
Special Education <sup>(27)</sup> :	\$1.5
ESL Teachers & Tutors <sup>(24)</sup> :	\$2.1
School Support Staff <sup>(22)</sup> :	\$1.0*
<b>TOTAL</b> <sup>(172 positions)</sup> :	<b>\$11.7</b>





## School Resource Allocation Meetings:

Instructional Specialist (47)	School Support Staff (22)
<ul style="list-style-type: none"><li>• 14 Tutors</li><li>• 12 School Adjustment or Psychologists</li><li>• 5 Instructional Coaches</li><li>• 4 Guidance Counselors</li><li>• 3 Assistant Principals</li><li>• 3 Wrap Around Coordinators</li><li>• 2 Lead Teachers</li><li>• 2 Graduation Specialists</li><li>• 2 Librarians</li></ul>	<ul style="list-style-type: none"><li>• 13 School Clerical</li><li>• 4 Kindergarten IA's</li><li>• 2 Custodians</li><li>• 1 School Nurse</li><li>• 1 Parent Liaison</li><li>• 1 Crossing Guard</li></ul>



## School Resource Allocation Meetings:

<u>Category</u>	<u>Request</u>
Professional Learning:	\$0.5
Textbooks:	\$1.0
Instructional Materials:	\$0.5
Student Furniture:	\$0.8
Total Non-Position Needs:	<u>\$2.8</u>



## Summary of Resource Needs:

<u>Category</u>	<u>Increase</u>
Level Service	\$11.0
School Requests – Positions	\$11.7
School Requests – Other	\$ 2.8
Total Cost Increase:	<u>\$25.5</u>



## Summary of Resource Needs:

Revenue Increase:	\$ 4.6
Resource Needs:	<u>\$25.5</u>
Revenue to Needs Gap:	-\$20.9



## Budget Process to Date:

- Resource Allocation Meetings with all Principals and Program Directors
- Managers of Curriculum & Instruction, Special Education, ELL, Professional Learning Prioritized School Requests based on Funding
- ALL budget decisions include Superintendent–  
Elect



## Expected Budget Actions:

- Zero-Based Budget Reallocation of Resources
- Administrative Reorganization
- Reduction of 15–20 Secondary Positions
- Reallocation of Elementary Positions (**no new positions**)

## Elementary Class Size:

<b>Class Sizes</b>	<b>15-16 Current Levels</b>
<b>Less than 23</b>	<b>347 (59%)</b>
<b>23-26</b>	<b>188 (32%)</b>
<b>27-30</b>	<b>46 (8%)</b>
<b>31+</b>	<b>3 (1%)</b>
<b>Average</b>	<b>21.5</b>

# Elementary Class Size:

Class Sizes	15-16 Current Levels	16-17 No added Staff
<b>Less than 23</b>	<b>347 (59%)</b>	<b>289 (50%)</b>
<b>23-26</b>	<b>188 (32%)</b>	<b>217 (38%)</b>
<b>27-30</b>	<b>46 (8%)</b>	<b>69 (12%)</b>
<b>31+</b>	<b>3 (1%)</b>	<b>3 (1%)</b>
<b>Average</b>	<b>21.5</b>	<b>22.5</b>

18 schools      No change  
 6 schools      +1 Teacher  
 1 school      +2 Teachers  
 5 schools      -1 Teacher  
 1 school      -2 Teachers  
 2 schools      -3 Teachers



## Elementary Class Size:

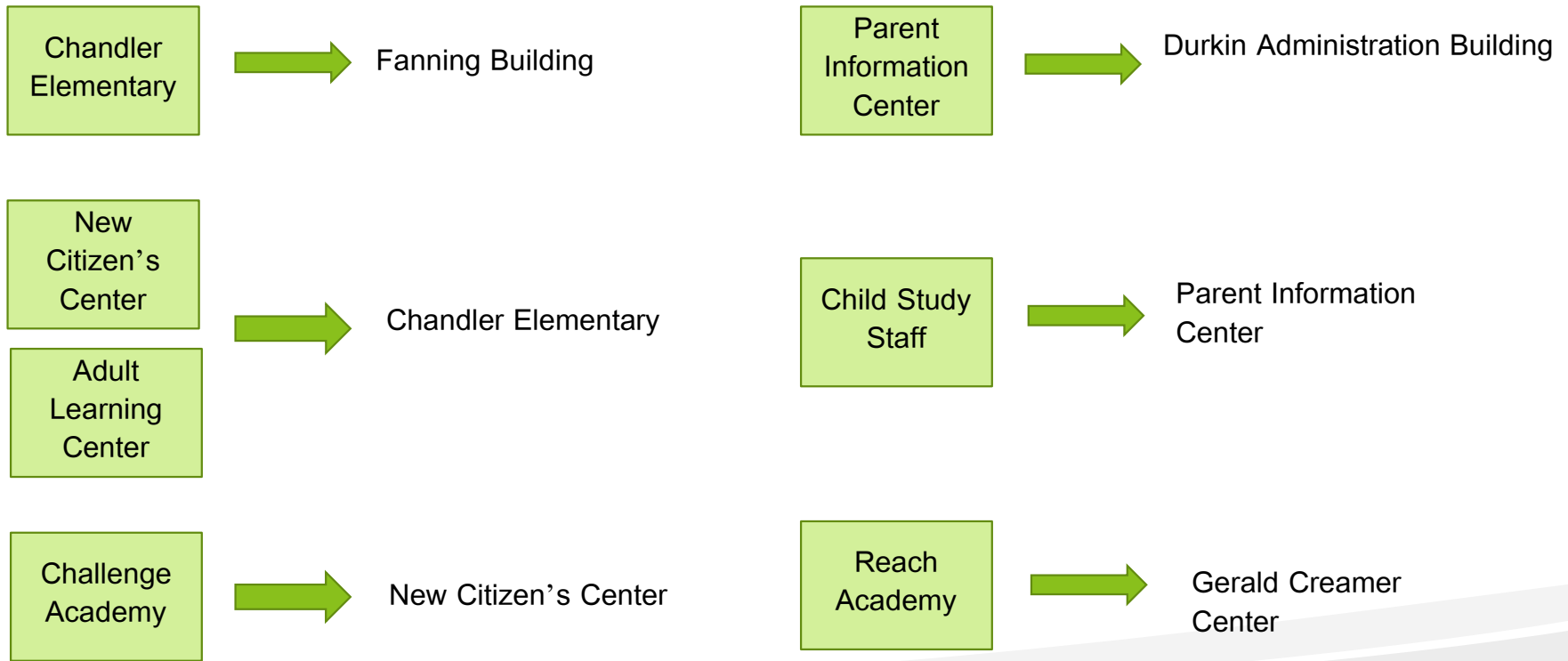
Class Sizes	15-16 Current Levels	16-17 No added Staff	16-17 +36 Teachers
<b>Less than 23</b>	<b>343</b> (59%)	<b>322</b> (55%)	<b>437</b> (70%)
<b>23-26</b>	<b>190</b> (33%)	<b>204</b> (35%)	<b>183</b> (30%)
<b>27-30</b>	<b>49</b> (8%)	<b>60</b> (10%)	<b>0</b> (0%)
<b>31+</b>	<b>2</b> (0%)	<b>0</b> (0%)	<b>0</b> (0%)
<b>Average</b>	<b>21.5</b>	<b>22.2</b>	<b>21.0</b>
			<b>\$2.5 million</b>



## Expected Budget Actions:

- Consolidation/Reduction of Pre-School Classrooms (due to enrollment)
- Reduction of Special Education Positions
- Reallocation of ELL positions
- **Deferred Spending:** All other requests

# Building Relocation Plan:





# School Safety Recommendations:



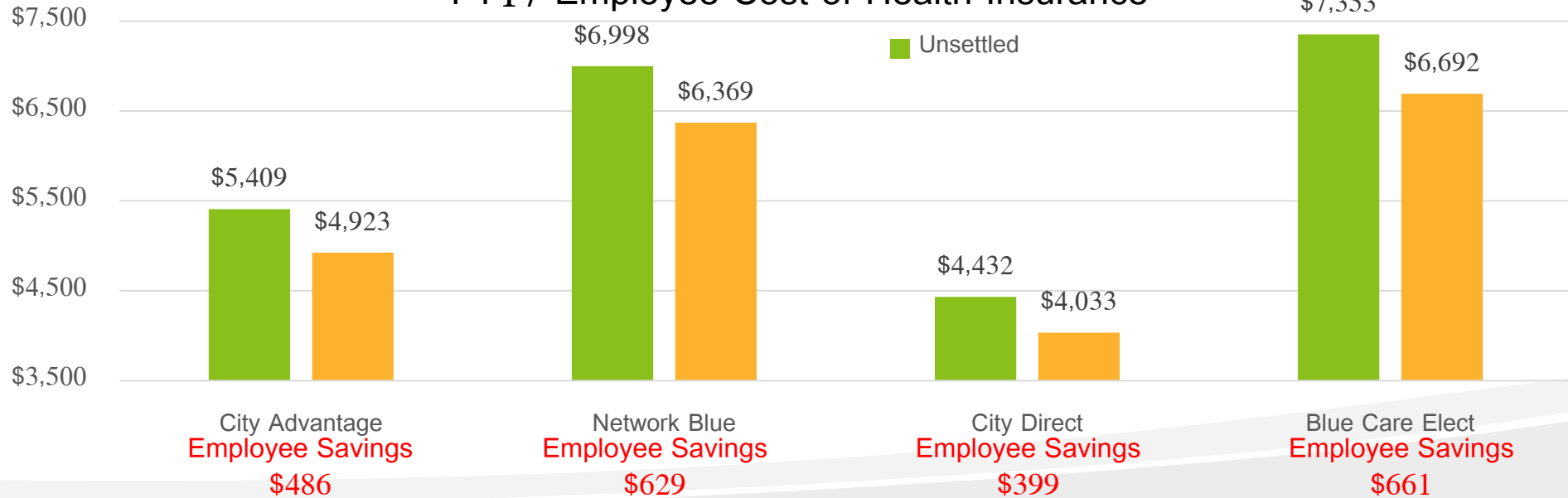


# Opportunities:

## Health Insurance: \$3 million in savings

*Could restore secondary & add elementary teacher positions*

FY17 Employee Cost of Health Insurance





# State Funding Advocacy:

- State Budget:

Inflation Factor Adjustment: **\$12 million**  
in added Chapter 70 Revenue



## Budget Schedule:

- School Committee Input and Budget Priorities
- House of Representatives (April 13)\*
- FY17 Budget to School Committee: May 13, 2016

\* WPS to use House Budget for submittal to School Committee