



Worcester Public Schools

School Committee Budget Priority Session

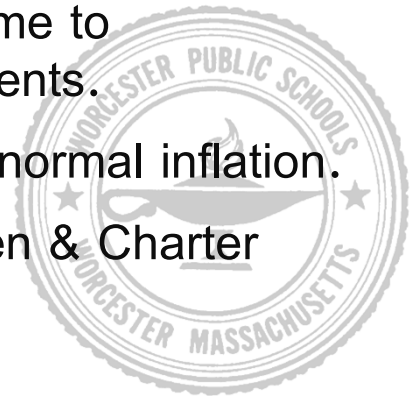
FY17 Budget

Preliminary Estimates based on
Governor's Budget



Budget Themes:

- Flat Foundation Budget Enrollment & Negative Inflation
- One-time adjustment in Low Income to Economically Disadvantaged Students.
- Certain costs continual to exceed normal inflation.
- State Budget: Quality Kindergarten & Charter School Reimbursement Changes.



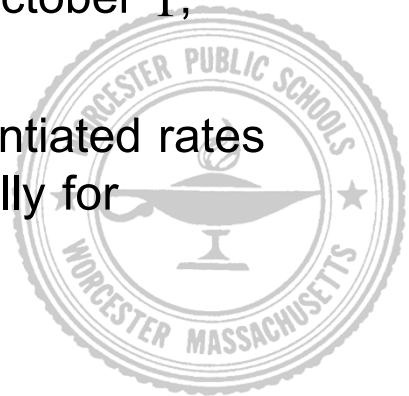
Sources of Funding:

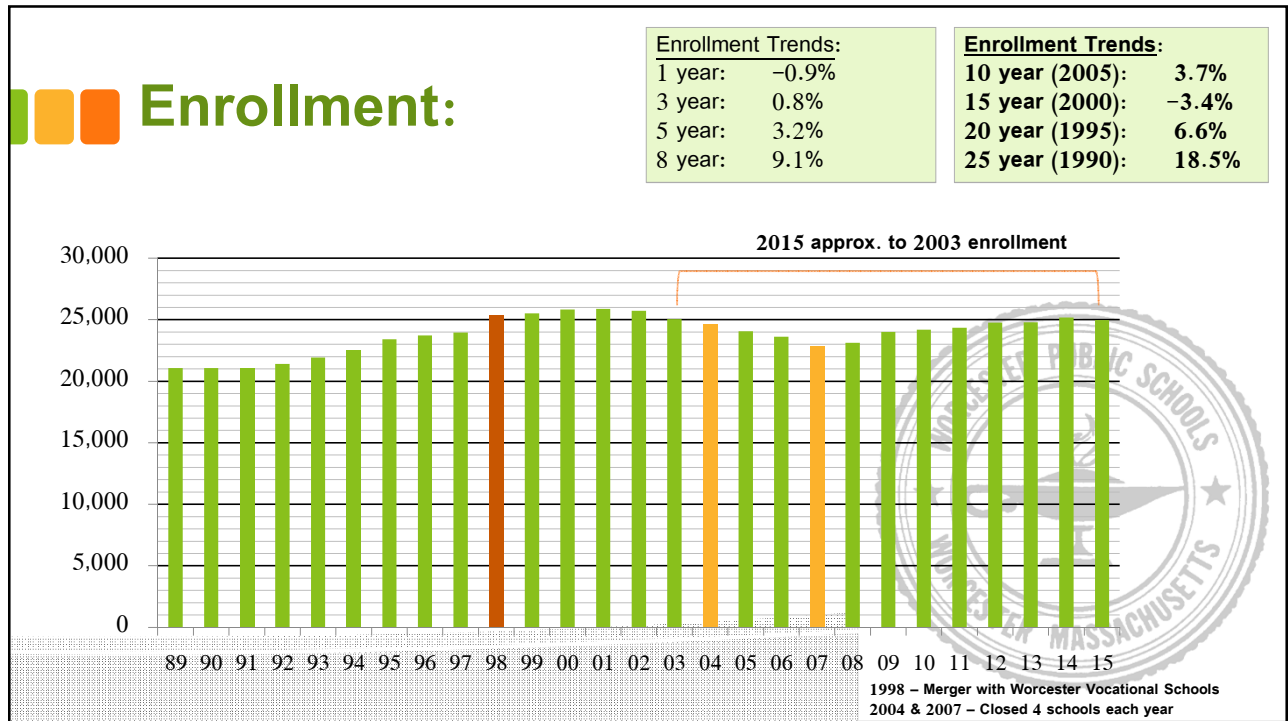
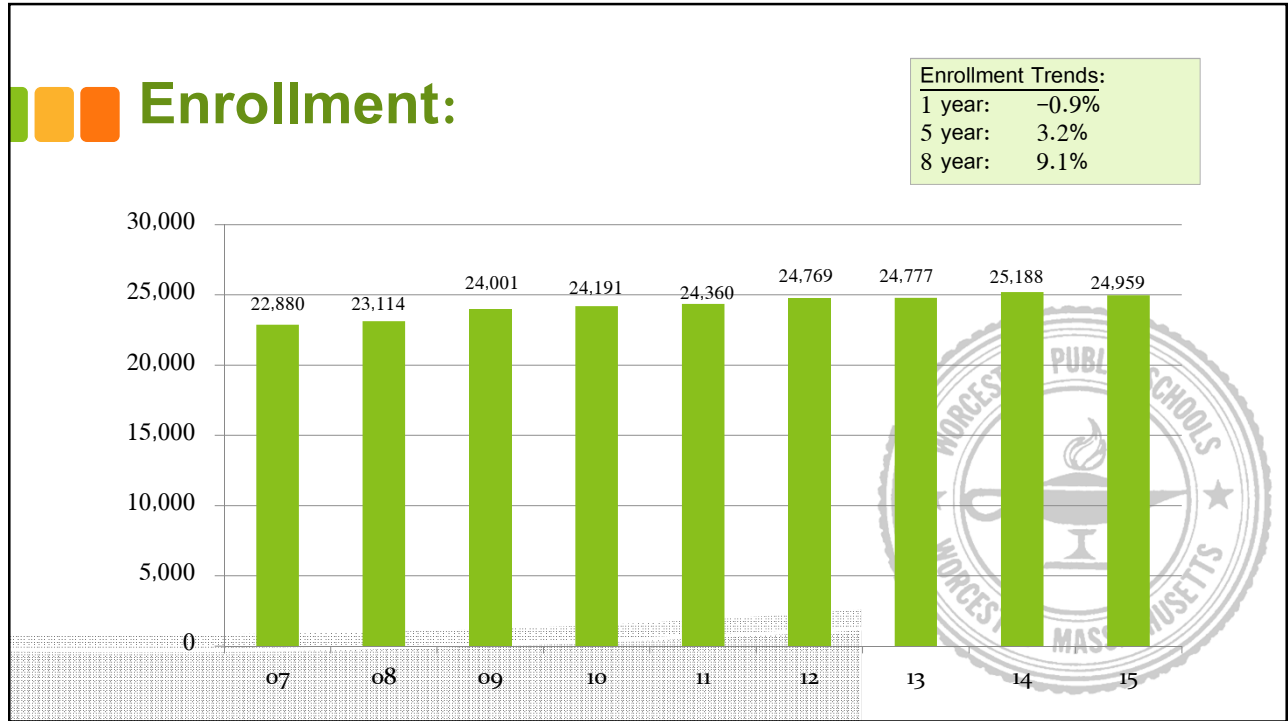


Governor's Budget Summary:

Foundation Budget

- Based on student enrollment as of October 1, 2015.
- Per pupil funding formula with differentiated rates for grade or program adjusted annually for inflation.





Enrollment:

Grades	Enrollment 10/1/15	Change from Last Year
Pre-School	1,264	-134
Grades K-6	13,481	-86
Grades 7-8	3,292	-16
Grades 9-12	<u>6,922</u>	<u>+7</u>
Total	24,959	-229 -0.9%

Individual schools had enrollment changes from 9.6% to -14.5%

FY17 Foundation Enrollment:

Category	Enrollment*	Per Pupil Rate	Foundation Budget
Pre-Kindergarten	470	\$3,631	\$1,706,777
ELL Pre-K	797	\$4,641	\$3,699,195
Kindergarten	999	\$7,263	\$7,248,394
Grades 1-5	6,508	\$7,307	\$47,551,223
Grades 6-8	4,053	\$6,927	\$28,075,577
Grades 9-12	4,373	\$8,638	\$37,772,181
ELL K-12	8,947	\$9,283	\$83,052,227
Vocational (Ch 74)	1,868	\$13,171	\$24,603,279
Special Ed - In	1,022	\$25,277	\$25,832,767
Special Ed - Out	249	\$26,403	\$6,574,412
Econ. Disadv.	<u>16,076</u>	<u>\$3,775-4,135</u>	<u>\$66,474,260</u>
Total	27,381	Avg: \$12,147	\$332,590,292

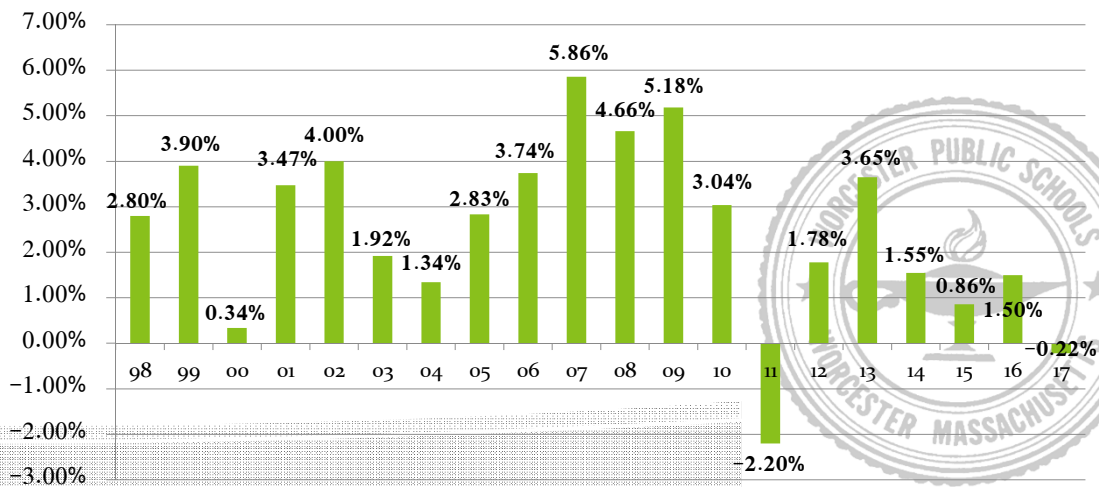
FY17 Foundation Enrollment

Largest Changes:

	FY16	FY17	Change
English Language Learners:			
- Enrollment	8,331	8,947	+616
- Foundation Budget	\$77,504,543	\$83,052,227	\$5,547,684
Economically Disadvantaged:			
- Enrollment	19,651	16,076	-3,575
- Foundation Budget	\$63,341,378	\$66,474,260	\$3,132,882

Inflation Rate:

Price Deflator Index for State & Local Governments



FY17 General Fund Budget

Revenue Source:	FY16	FY17	Change
Ch70 State Aid	\$231,540,738	\$235,339,093	\$3,798,355
Charter Reimbursement	\$2,125,538	\$2,164,658	\$39,120
City Contrib. – NSS	\$99,643,187	\$100,142,617	\$499,430
City Contrib. – Non NSS	\$12,546,372	\$12,546,372	\$0
Less: Charter Tuition	-\$24,866,852	-\$24,536,136	-\$330,716
Less: School Choice	-\$2,651,386	-\$2,686,481	\$35,095
Less: Special Educ. Offset	-\$147,618	-\$147,618	\$0
TOTAL BUDGET	\$318,189,979	\$321,646,505	\$4,632,526

FY17 Budget Estimates:

- Level Service Cost Increases
- Enrollment Shifts and Changes
- High Quality Teaching & Learning
- Other Supplies & Materials



FY17 Level Service:

<u>Category</u>	<u>Increase</u>
Employee Salaries:	\$4.7
Health Insurance (at 7.5%):	\$3.3
Tuition Assessments:	\$1.0
Retirement Assessment:	\$0.9
Transportation:	\$0.6
All other areas:	\$0.5
Level Service Increase:	\$11.0 (3.5%)



School Resource Allocation Meetings:

<u>Category</u>	<u>Increase</u>
Elementary Class Size ⁽³⁴⁾ :	\$2.5
Middle School Content ^(3.6) :	\$0.2
High School Content ⁽¹⁸⁾ :	\$1.6
Instructional Specialists ⁽⁴⁷⁾ :	\$2.8*
Special Education ⁽²⁷⁾ :	\$1.5
ESL Teachers & Tutors ⁽²⁴⁾ :	\$2.1
School Support Staff ⁽²²⁾ :	\$1.0*
TOTAL (172 positions):	\$11.7



Elementary Class Size:

Class Sizes	15-16 Current Levels
Less than 23	343 (59%)
23-26	190 (33%)
27-30	49 (8%)
31+	2 (0%)
Average	21.5



Elementary Class Size:

Class Sizes	15-16 Current Levels	16-17 No added Staff
Less than 23	343 (59%)	322 (55%)
23-26	190 (33%)	204 (35%)
27-30	49 (8%)	60 (10%)
31+	2 (0%)	0 (0%)
Average	21.5	22.2

13 schools No change
10 schools +1 Teacher
5 schools -1 Teacher
1 school -2 teachers
1 school -3 teachers



Elementary Class Size:

Class Sizes	15-16 Current Levels	16-17 No added Staff	16-17 +36 Teachers
Less than 23	343 (59%)	322 (55%)	437 (70%)
23-26	190 (33%)	204 (35%)	183 (30%)
27-30	49 (8%)	60 (10%)	0 (0%)
31+	2 (0%)	0 (0%)	0 (0%)
Average	21.5	22.2	21.0
			\$2.5 million

School Resource Allocation Meetings:

Instructional Specialist (47)	School Support Staff (22)
<ul style="list-style-type: none"> • 14 Tutors • 12 School Adjustment or Psychologists • 5 Instructional Coaches • 4 Guidance Counselors • 3 Assistant Principals • 3 Wrap Around Coordinators • 2 Lead Teachers • 2 Graduation Specialists • 2 Librarians 	<ul style="list-style-type: none"> • 13 School Clerical • 4 Kindergarten IA's • 2 Custodians • 1 School Nurse • 1 Parent Liaison • 1 Crossing Guard

School Resource Allocation Meetings:

<u>Category</u>	<u>Request</u>
Professional Learning:	\$0.5
Textbooks:	\$1.0
Instructional Materials:	\$0.5
Student Furniture:	\$0.8
Total Non-Position Needs:	<u>\$2.8</u>



Summary of Resource Needs:

<u>Category</u>	<u>Increase</u>
Level Service	\$11.0
School Requests – Positions	\$11.7
School Requests – Other	\$ 2.8
Total Cost Increase:	<u>\$25.5</u>



Summary of Resource Needs:

Revenue Increase:	\$ 3.5
Resource Needs:	<u>\$25.5</u>
Revenue to Needs Gap:	-\$22.0



Items not yet included:

- School Safety Advisory Committee Recommendations
- Advanced High School Academy



NEXT STEPS:

- District Review of School Resource Allocation Requests.
- Develop Budget Recommendations using district's Seven Point Plan For Advancing Student Achievement and Program Sustainability



Budget Schedule:

- Continued Stakeholder Input and Budget Priorities
- House of Representatives (April)*
- FY16 Budget to School Committee: May 13, 2016



* WPS to use House Budget for submittal to School Committee